TMSfunding
WHOLESALE LENDING

CLP Link / TMS Funding Login Page

This section of the TMS Funding Website is reserved for our clients.
To access it you must enter your User ID and Password below.

If you are not registered on this site, please click the link below to complete the registration form.
Client Registration

User ID:

Password:

Login

Can't remember your password?
Enter your User ID above and click below to reset your password.
Reset Password

One Time Registration Page

Welcome to the TMS Funding order registration page. Information entered below is secure and encrypted. Please enter your company information and a username and password will be emailed to the manager email entered below in order to complete registration.
Upon initial login, you will be required to change your password. Upon successful completion, additional company user profiles may be configured for access.

Broker / Branch ID

MAIN COMPANY INFORMATION

- This information will pre-populate (verify information is still valid)
- The fields marked with an * must be filled in to complete the registration process

Company Name*
Branch Name
Address*
Address 2
City*
State* AK
Zip Code*
Phone*

MANAGEMENT SECTION

Fax
Manager First Name*
Manager Last Name*
Manager Title
Manager E-mail* (Initial sign-up information will be emailed to this address)
Manager Phone
Manager Fax
Manager E-mail Notifications Yes

Special Instructions
Free form field to type specific instructions to be applied to every order placed

REPORT DELIVERY & STATUS NOTIFICATION SECTION

Delivery E-mail 1
Delivery E-mail 2
Default Status E-mail (Status e-mails may also be configured by user to send to "Ordered By" user)

Email Status Messages Yes
check the statuses for which you would like to receive notification

Check the statuses that you wish to receive – this can be modified at any time

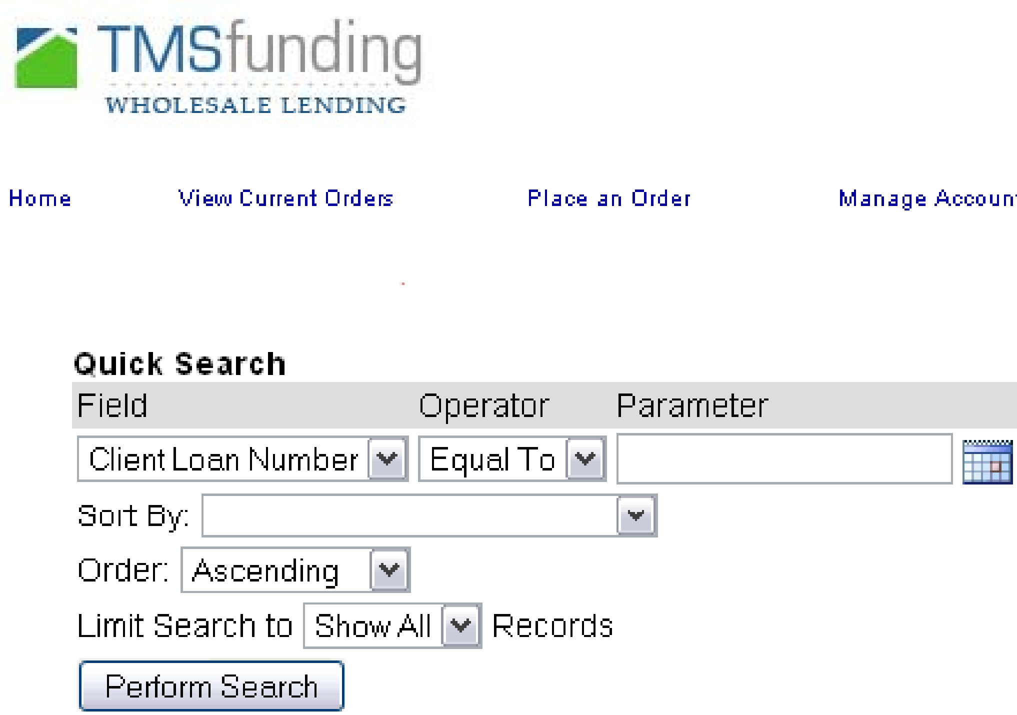
- [x] Order Received & In Progress
- [x] Called - No Answer
- [x] Called - Left Message
- [x] Appointment Set
- [x] Inspected & Being Typed
- [x] Inspected & On Hold
- [x] In Review
- [x] Cancelled
- [x] On Hold
- [x] Completed & Invoiced

Filename CLP Portal Order Number
Credit Card Information Required [ ]
Attach Invoice No

Submit Registration

Click to complete registration – fields will appear **red** if not completed as required (cannot proceed until completed)

Welcome to the CLP Link / TMS Funding Home Page



How To Place An Order – Company & Product Information

FREE FORM FIELDS
unique client/order indicators

DELIVERY INSTRUCTIONS

PRODUCT SECTION
- Multiple products can be selected
- Discount pricing for 1004-216-1007 product

Client Information

Date Due			
Loan Number			
Loan Type	Conventional		
Client File Number			
FHA Case Number			
Client Name*	TMS Funding	**Lender**:	
Client ID Code	CLPTEST001	Lender Name	TMS Funding
Client Address*	326 West Main Street Suite 105	Lender Address	326 West Main St.
Client City, State, Zip Code*	Milford , CT 06460	Lender City, State, Zip	Milford, CT 06460
Client Phone*	203-876-2200		
Client Fax	203-877-4283		
Delivery Instructions / E-mail #1			
Delivery Instructions / E-mail #2			
Ordered By Name*	John Manager		
Ordered By E-mail	grm@nexus-enterprises.com		

Products

Product 1	None
Product 2	None
Product 3	None
Total Fee	Fees will be displayed on the order confirmation page.

How To Place An Order – Borrower & Subject Information

BORROWER & SUBJECT INFORMATION

Borrower / Contact

Borrower First Name*		Borrower Last Name*	
Borrower Phone		Borrower E-mail: Do Not Send Copy of Report To Borrower Email	

Please note

Add Second Borrower

Second Borrower	First Name		Last Name

Property Address*		Owner Name	
Property Address 2		Owner Name 2	
Enter the Zip Code and hit 'TAB' or click outside of the textbox to populate the City, State, and County		Owner Phone	
Property Zip Code*		Owner Work Phone	
Property City*		Entry Contact Name*	
Property State*	AK	Entry Contact Company	
Property County*		Entry Contact Phone*	
Legal Description		Entry Contact Cell Phone	
		Entry Contact E-mail	
		Best Time to Call Entry Contact	

PURPOSE
(Refinance, Purchase, Asset Valuation or Other)

Special Instructions

Purpose of Loan*	Refinance	**Order Documents** You will be provided the option to upload supporting documents for this order upon successful submission of this order page.
Contract Date		
Closing Date		

SPECIAL INSTRUCTIONS
(free form field ~ will be monitored before presented to vendor)

Special Instructions

*The fields marked with an * must be filled in to complete the registration process*

How To Place An Order – Payment Information

Payment Information

Billing Options

◉ Borrower Provided Credit Card ○ Broker/Branch Provided Credit Card

Due to HERA guidelines, this order cannot be placed unless 4 business days have passed since the Truth in Lending Disclosure was issued to the borrower.

☐ We certify that the borrower has signed the TIL

☐ 4 business days have passed since the TIL was issued. TIL issue Date

Card Type* American Express

Card Number*

Expiration Date * 1 2011

CVN*

FREE FORM FIELDS

Billing Information (must match billing information for credit card)

First Name*

Last Name*

Address*

City*

State* State

Zip Code*

Vendor Assignment

Valuation Partners

Privacy Policy

Comprehensive Loan Processing is committed to maintaining your privacy.

Comprehensive Loan Processing collects information for the purposes of processing your order. This information is only used for those purposes, and we will not sell or otherwise give this information to a third party for commercial purposes

Please contact your CRM with any questions regarding this order

Order Appraisal

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Individual Order Detail Page

10000352 add comment | add document

Date Ordered: 02/19/11
Date Due: 02/23/11
Current Status: Assigned

Client Loan Number: test loan
Loan Type: Conventional
Case Number: test case
Assigned To: Valuation Partners

Ordering Client
Test Co 3
123 Main Street
Toledo, OH 43604

Lender
Total Mortgage Services
West Main St.
Suite 105
Milford, CT 06460

Product Details:
1004 Single Family 2005 ($425.00)
None ($0.00)
None ($0.00)
Total Fee: $425.00

Property Details:
1234 Main
TOLEDO, OH 43604
LUCAS
Legal Description:

Borrower / Owner Information
Borrower 1: test test
Borrower 2:

Owner 1:
Owner 1 Phone:
Owner 1 Work Phone:
Owner 2:

Access Information
Contact Name:
Contact Company:
Contact Phone:
Contact Cell Phone:
Contact E-mail:
Best Time to Contact:

Special Instructions
Purpose of Assignment: Refinance
Contract Date: na
Closing Date: na
Special Instructions

add comment

Status Comments	User	Date Added	Document
Order Assigned to: Valuation Partners	John	02/19/11 8:57 PM	
Status Changed from New to Assigned	John	02/19/11 8:57 PM	
Order Received	John	02/19/11 8:57 PM	
New Order Added by Client	John	02/19/11 8:57 PM	

Selecting add comment
the following screen will appear
After typing the **free form** comment –
click Add Comment
(sending the comment to VP customer service)

10000352 (ordered on 02/19/11)
Address: 1234 Main TOLEDO, OH 43604 LUCAS
Borrower: test test
Product: 1004 Single Family 2005
Current Status: Assigned
Date Due: 02/23/11
Order Detail

Client Loan Number: test loan
Case Number: test case
Assigned To: Valuation Partners
Assigned Date: 2/19/2011 8:58 PM

Add Comment

Subject*

Comment

Add Comment
* - required

View Current Orders

Current Open Orders

Date Ordered | Sort By

10000352 (ordered on 02/19/11)

Address: 1234 Main TOLEDO, OH 43604 LUCAS
Borrower: test test
Product: 1004 Single Family 2005
Current Status: Assigned
Date Due: 02/23/11

Client Loan Number: test loan
Case Number: test case
Assigned To: Valuation Partners
2813131571
order@valuationpartners.com
Assigned Date: 2/19/2011 8:58 PM

Quick Order History • Order Detail

Click Quick Order History
to view an overview of status events

Status Events	Event Date
New Order Added by Client	02/19/11 8:57 PM
Order Received	02/19/11 8:57 PM
Status Changed from New to Assigned	02/19/11 8:57 PM
Order Assigned to: Valuation Partners	02/19/11 8:57 PM

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Individual Order Document Management

All Documents associated with this order can be found here

- **CURRENT ORDERS** – all open documents for file
- **COMPLETED ORDERS** – all archived documents (Report / HVCC Cert / Invoice / Etc.)

Click **Add Document**
To add a document to the order
(can be .doc / .pdf / .xls / .jpg files)

Click **View All Documents**
To view all files attached to the order

Click **View Appraisal Details**
To return to the individual order page

Add / Maintain Documents
Add Document • **View All Documents** • **View Appraisal Details**

Order #: VP29026956
Zip Code: 43614
County: LUCAS
State: OH

Document Uploaded

ID	Document Name	View	Report File?	
53389	VP29026956_Previous_Appraisal_Report.doc	View		Modify / Delete
53396	VP29026956_Purchase_Agreement.pdf	View		Modify / Delete

Lists all documents uploaded to this order

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Manage Account – User Management

Click **Add Client User**
To add a new client user (refer to next page)

Click [Modify / Delete]
To modify individual user (refer to next page)

Welcome, Bob Manager
Add / Maintain Client Users
Add Client User • **View All Client Users**

ID	Name	User ID	User Type	Status	
339	Manager, Bob	demog	Manager	Active	Modify / Delete
9	Processor, Jane	GRM001	Manager	Active	Modify / Delete

Manage Account – Individual Client User

Add Client User	
Last Name	
First Name	
User ID (must be unique)	
Password	
E-mail	
Phone	
Fax	
User Type	Manager
Reports To Processor	None
Manager	None
Authorizaton Level	All
Email Notifications	Yes
Status	Active
Auto E-mail Notifications	Able to View Text Comments
	Order Received & In Progress
	Called - No Answer
	Called - Left Message
	Appointment Set
	Inspected & Being Typed
	Inspected & On Hold
	In Review
	Cancelled
	On Hold
	Completed & Invoiced
	Add User

CLIENT USER WEBSITE INFORMATION

USER DIRECT CONTACT INFORMATION

Defines user type (Manager / Processor / Loan Officer)

AUTHORIZATION LEVEL

All – able to view all orders under this client code

Own – able to view only the orders under this username

Own & subordinates – able to view orders under this username as well as usernames that report to this user

User's status **(Active / Inactive / Hold)**

Auto e-mail notifications

Check each box that user is to receive automatic notifications from the website – this can be modified at any time

Click to Update Profile or Add User **complete CLIENT profile update** – fields will appear **RED** if not completed as required

cannot proceed until completed)